

**AMOLDICALITE LIMITED**

Registered Office / Corporate Office:

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CIN : L14100GJ1979PLC003439. Website: www.amoldicalite.com

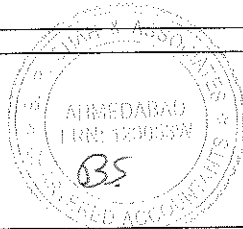
(Rs. In Lakhs)

**STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON SEPTEMBER 30, 2018.**

Sr No	Particulars	Quarter ended			Half year ended		Year ended on 31/03/18 (Audited)
		30/09/18	30/06/18	30/09/17	30/09/18	30/09/17	
		(Unaudited)			(Unaudited)		
1	<b>Income</b>						
	(a) Sales/Income from operations	757.28	1,082.65	698.20	1,839.93	2,133.36	3,991.63
	(b) Finance and other income	48.48	44.64	30.89	93.12	65.88	134.03
	<b>Total Income (Net)</b>	<b>805.76</b>	<b>1,127.29</b>	<b>729.09</b>	<b>1,933.05</b>	<b>2,199.24</b>	<b>4,125.66</b>
2	<b>Expenses</b>						
	(a) Cost of material consumed	191.66	234.57	206.41	426.23	416.65	902.74
	(b) Purchase of stock-in-trade	-	-	-	-	65.04	226.83
	(c) Changes in inventories of finished goods, work-in-progress and stock in trade	(2.69)	22.45	(10.11)	19.76	9.70	(13.98)
	(d) Employee benefit expense	126.89	130.27	114.76	257.16	252.60	488.20
	(e) Finance cost	3.05	5.35	9.38	8.40	21.87	36.53
	(f) Depreciation and amortisation expense	51.00	58.50	74.77	109.50	149.30	299.50
	(g) Other expenses	317.91	341.23	230.61	659.14	697.78	1,295.66
	<b>Total Expenses</b>	<b>687.82</b>	<b>792.37</b>	<b>625.82</b>	<b>1,480.19</b>	<b>1,602.94</b>	<b>3,234.48</b>
3	<b>Profit before exceptional item and tax (1-2)</b>	<b>117.94</b>	<b>334.92</b>	<b>103.27</b>	<b>452.86</b>	<b>596.30</b>	<b>891.18</b>
4	<b>Exceptional Items</b>	-	-	-	-	-	-
5	<b>Profit before tax (3+4)</b>	<b>117.94</b>	<b>334.92</b>	<b>103.27</b>	<b>452.86</b>	<b>596.30</b>	<b>891.18</b>
6	<b>Tax expenses</b>						
	- Current Tax	42.00	104.00	31.00	146.00	179.00	292.30
	- Deferred Tax	(10.87)	51.54	(14.36)	40.67	(23.65)	(44.96)
7	<b>Profit for the period (5+6)</b>	<b>86.81</b>	<b>179.38</b>	<b>86.63</b>	<b>266.19</b>	<b>440.95</b>	<b>643.84</b>
8	<b>Other Comprehensive Income (net of tax) (OCI)</b>						
	Items that will not be reclassified to profit or loss						
	Fair value of equity instruments through other comprehensive income (FVTOCI)	(0.10)	(0.63)	0.78	(0.73)	0.77	1.31
	Remeasurement of defined benefit plans	(4.36)	(4.35)	(2.36)	(8.71)	(4.72)	(12.62)
9	<b>Total comprehensive income (after tax)</b>	<b>82.35</b>	<b>174.40</b>	<b>85.05</b>	<b>256.75</b>	<b>437.00</b>	<b>632.53</b>
10	<b>Paid up Equity Share Capital (Face value: Rs.10/- per Share)</b>	<b>72.00</b>	<b>72.00</b>	<b>72.00</b>	<b>72.00</b>	<b>72.00</b>	<b>72.00</b>
	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						3,732.27
11	<b>Earnings per equity share share (EPS) (Not annualised) (Face value: Rs.10/- per Share)</b>	<b>12.06</b>	<b>24.91</b>	<b>12.03</b>	<b>36.97</b>	<b>61.24</b>	<b>89.42</b>
	Basic and diluted EPS						

**STATEMENT OF ASSETS AND LIABILITIES**

Sr No.	Particulars	STANDALON E As at 30/09/2018 (Unaudited)	STANDALON E As at 31/03/2018 (Audited)
A	<b>Assets</b>		
1	<b>Non-Current Assets</b>		
	(a) Property, Plant and Equipment	668.01	899.42
	(b) Financials Assets		
	Investments	6.47	6.78
	Loans	-	-
	Others	-	-
	(c) Other non-current assets	276.18	24.09
	<b>Sub-total - Non-Current Assets (A)</b>	<b>950.66</b>	<b>930.29</b>
2	<b>Current Assets</b>		
	(a) Inventories	351.49	411.33
	(b) Financials Assets		
	Investments	-	42.88
	Trade Receivable	801.76	868.67
	Cash and Cash Equivalents	13.66	26.12
	Bank balances other than above	28.58	74.03
	Loans and Advances	2,216.59	1,641.80
	Other	25.28	26.16
	(c) Other current assets	296.61	527.14
	<b>Sub-total - Other Current Assets (B)</b>	<b>3,733.97</b>	<b>3,618.13</b>
	<b>Total Assets (A + B)</b>	<b>4,684.63</b>	<b>4,548.42</b>
B	<b>Equity and Liabilities</b>		
1	<b>Equity</b>		
	(a) Equity share capital	72.00	72.00
	(b) Other equity	3,967.32	3,732.27
	<b>Sub-total - Equity (A)</b>	<b>4,039.32</b>	<b>3,804.27</b>
2	<b>Non-Current Liabilities</b>		
	(a) Financial liabilities		
	Borrowing	-	-
	Other financial liabilities	40.37	53.12
	(b) Provisions	35.01	26.97
	(c) Deferred Tax Liabilities (net)	54.02	13.35
	(d) Other non-current liabilities	-	-
	<b>Sub-total - Non-Current Liabilities (B)</b>	<b>129.40</b>	<b>93.44</b>
3	<b>Current Liabilities</b>		
	(a) Financial liabilities		
	Borrowing	105.76	7.14
	Trade Payable	209.06	445.42
	Other financial liabilities	-	-
	(b) Other current liabilities	192.19	191.29
	(c) Provisions	8.90	6.86
	<b>Sub-total - Current Liabilities (C)</b>	<b>515.91</b>	<b>650.71</b>
	<b>Total Equity and Liabilities (A + B + C)</b>	<b>4,684.63</b>	<b>4,548.42</b>

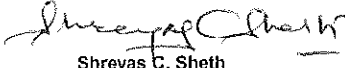


**SEGMENT, REVENUE, RESULTS AND OTHER INFORMATION**

Sr No	Particulars	Quarter ended			Half year ended		Year ended on 31/03/18 (Audited)
		30/09/18	30/06/18	30/09/17	30/09/18	30/09/17	
		(Unaudited)			(Unaudited)		
(1)	<b>Segment Revenue</b> (Sales/Income from Operations)						
	(a) Perlite Products & related activities	738.02	781.88	593.77	1,519.90	1,924.50	3,604.18
	(b) Leasing	19.26	300.77	104.43	320.03	208.86	387.45
	<b>Total</b>	<b>757.28</b>	<b>1,082.65</b>	<b>698.20</b>	<b>1,839.93</b>	<b>2,133.36</b>	<b>3,991.63</b>
	Less: Inter Segment Revenue	-	-	-	-	-	-
	<b>Net Sales/Income From Operation</b>	<b>757.28</b>	<b>1,082.65</b>	<b>698.20</b>	<b>1,839.93</b>	<b>2,133.36</b>	<b>3,991.63</b>
(2)	<b>Segment Results</b> (Profit after depreciation but before interest and exceptional items)						
	(a) Perlite Products & related activities	147.70	98.38	111.39	246.08	593.70	920.70
	(b) Leasing	(20.32)	254.00	43.28	233.68	86.55	142.83
	<b>Sub - Total</b>	<b>127.38</b>	<b>352.38</b>	<b>154.67</b>	<b>479.76</b>	<b>680.25</b>	<b>1,063.53</b>
	Less:	-	-	-	-	-	-
	(1) Finance costs	3.05	5.35	9.38	8.40	21.87	36.53
	(2) Other un-allocable expenditure net of un-allocable income	6.39	12.11	42.02	18.50	62.08	135.82
	<b>Total Profit Before Tax</b>	<b>117.94</b>	<b>334.92</b>	<b>103.27</b>	<b>452.86</b>	<b>596.30</b>	<b>891.18</b>
(3)	<b>Capital Employed</b> (Segment Assets - Segment Liabilities)						
	(a) Perlite Products & related activities	1,000.26	1,092.70	769.14	1,000.26	769.14	981.94
	(b) Leasing	281.02	313.03	644.00	281.02	644.00	480.61
	Unallocable assets less liabilities	2,758.04	2,572.94	2,195.60	2,758.04	2,195.60	2,341.72
	<b>Total Capital Employed in the Company</b>	<b>4,039.32</b>	<b>3,978.67</b>	<b>3,608.74</b>	<b>4,039.32</b>	<b>3,608.74</b>	<b>3,804.27</b>

- 1 The above results were reviewed by the Audit Committee and approved at the meeting of Board of Directors held on November 05, 2018, and the Statutory Auditors have carried out Limited Review of the results for the quarter ended on September 30, 2018.
- 2 These results has been prepared in accordance with the Ind AS notified under the Companies (Indian Accounting Standard) Rules 2015.
- 3 The results for the quarter ended September 30, 2018, are derived by subtracting reviewed figures for three months ended on June 30, 2018.
- 4 Effective July 01, 2017 revenue from operations is prepared net of taxes and duties, upon implementation of the Goods and Services Tax Act. Hence the results for the six months ended on September 30, 2018 and September 30, 2017 are not comparable.
- 5 The figures have been re-grouped and re-classified, wherever necessary to make them comparable.

Place : Ahmedabad  
Date : 05.11.2018

By Order of the Board  
For Amol Dicalite Limited  
  
Shreyas C. Sheth  
Chairman and Managing Director  
(DIN 00009350)





# AMOL DICALITE LIMITED

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CIN : L14100GJ1979PLC003439. Website: www.amoldicalite.com

## UNAUDITED FINANCIAL RESULTS (STANDALONE) FOR THE QUARTER/HALF YEAR ENDED ON SEPTEMBER 30, 2018

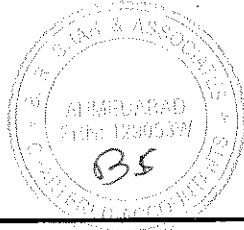
(Rs. In Lakhs)

Sr No	Particulars	Quarter ended	Half Year ended	Quarter ended
		30-09-18	30-09-18	30-09-17
		Unaudited		
1	Total Income (Net)	805.76	1,933.05	729.09
2	Profit before exceptional item and tax	117.94	452.86	103.27
3	Profit before tax	117.94	452.86	103.27
4	Profit for the period	86.81	266.19	86.63
5	Other Comprehensive income (net of tax) (OCI)	82.35	256.75	85.05
6	Equity Share Capital	72.00	72.00	72.00
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of previous year			
8	Earning Per Share of Rs.10 each (Not annualised)			
	Basic and Diluted	12.06	36.97	12.03

### Notes :

- The above results were reviewed by the Audit Committee and approved at the meeting of Board of Directors held on November 05, 2018, and the Statutory Auditor have carried out Limited Review of the results for the quarter/half year ended on September 30, 2018.
- The above is an extract of the detailed format of Quarterly/ Annual Financial Results filed with the stock exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of Quarterly/ Annual Financial Results are available for investors at [www.amoldicalite.com](http://www.amoldicalite.com) and [www.cse-india.com](http://www.cse-india.com)
- The results for the quarter ended September 30, 2018, are derived by subtracting reviewed figures for three months ended on June 30, 2018.
- Effective July 01, 2017 revenue from operations is prepared net of taxes and duties, upon implementation of the Goods and Services Tax Act. Hence the results for the six months ended on September 30, 2018 and September 30, 2017 are not comparable.
- The figures have been re-grouped and re-classified, wherever necessary to make them comparable.

Place : Ahmedabad  
Date : 05.11.2018



By Order of the Board  
For Amol Dicalite Limited

Shreyas C. Sheth

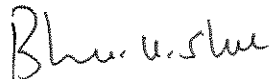
Chairman and Managing Director  
(DIN 00009350)

**LIMITED REVIEW REPORT**

The Board of Directors  
Amol Dicalite Limited

1. We have reviewed the statement of standalone unaudited financial results of Amol Dicalite Limited (the "Company") for the quarter and six months period ended on September 30, 2018 (the "Statement"). This statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (the "Listing regulation, 2015") read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016, which has been initialled by us for identification purpose. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the applicable Indian Accounting Standards under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B.R.Shah & Associates**  
Firm Registration No. 129053W  
Chartered Accountants



**Bhavik Shah**  
Partner  
Membership No. 129674

Ahmedabad  
Date: November 5, 2018